

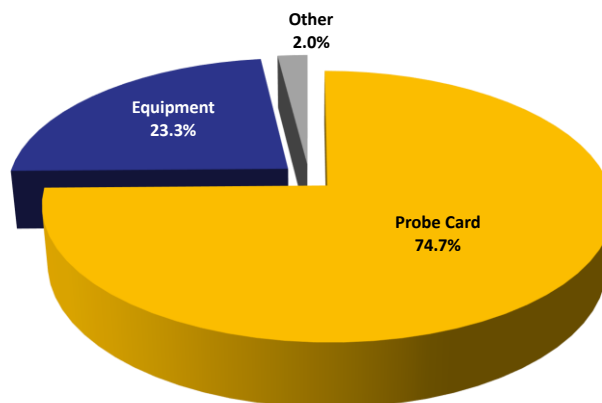
MPI Corporation

2026 Second Quarter Results

6223.TT

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2026 2Q Revenue Breakdown



Consolidated Sales

NT\$ 000

	2026	2025	YoY
1Q	3,933,067	2,828,698	39.0%
2Q	5,233,387	3,292,785	58.9%
3Q		3,413,781	
4Q		3,835,917	
1-4Q		13,371,181	
	1H 2026	1H 2025	YoY
	9,166,454	6,121,483	49.7%

2Q2026 Consolidated Statement of Comprehensive Income

NT\$ 000

	2Q26	2Q25	YoY
Net Revenue	5,233,387	3,292,785	58.9%
Gross profit	3,054,851	1,919,274	59.2%
Income from Operations	1,801,851	1,079,062	67.0%
Non-op. Income	104,226	-322,830	132.3%
Pre-tax Income	1,906,077	756,232	152.0%
Net Income	1,523,821	627,916	142.7%
EPS	15.55	6.67	

2Q2026 Consolidated Statement of Comprehensive Income

NT\$ 000

	2Q26	1Q26	QoQ
Net Revenue	5,233,387	3,933,067	33.1%
Gross profit	3,054,851	2,338,079	30.7%
Income from Operations	1,801,851	1,273,010	41.5%
Non-op. Income	104,226	252,184	-58.7%
Pre-tax Income	1,906,077	1,525,194	25.0%
Net Income	1,523,821	1,227,478	24.1%
EPS	15.55	12.53	

1H2026 Consolidated Statement of Comprehensive Income

NT\$ 000

	1H26	1H25	YoY
Net Revenue	9,166,454	6,121,483	49.7%
Gross profit	5,392,930	3,542,604	52.2%
Income from Operations	3,074,861	1,919,406	60.2%
Non-op. Income	356,410	-275,450	229.4%
Pre-tax Income	3,431,271	1,643,956	108.7%
Net Income	2,751,299	1,350,958	103.7%
EPS	28.08	14.35	

1H2026 Consolidated Balance Sheet

NT\$ 000

Item	Amount	Item	Amount
Current Assets	19,753,505	Current Liabilities	12,230,870
Non-Current Assets	15,661,972	Non-Current Liabilities	7,279,972
Total Assets	35,415,477	Total Liabilities	19,510,842
		Shareholders' Equity	15,904,635
		Total Equity & Liabilities	35,415,477

