

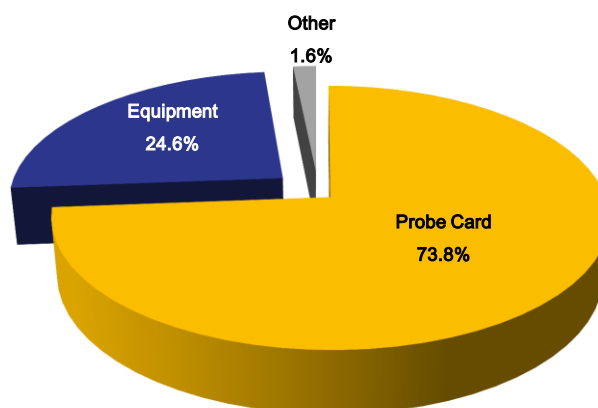
MPI Corporation

2025 Third Quarter Results

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2025 Q3 Shipment Breakdown



Consolidated Sales

NT\$ 000

	2025	2024	YoY
1Q	2,828,698	2,046,692	38.2%
2Q	3,292,785	2,392,994	37.6%
3Q	3,413,781	2,729,350	25.1%

	2025	2024	YoY
1-3Q	9,535,264	7,169,036	33.0%

3Q2025 Consolidated Statement of Comprehensive Income

NT\$ 000

	3Q25	3Q24	YoY
Net Revenue	3,413,781	2,729,350	25.1%
Gross profit	1,822,436	1,547,273	17.8%
Income from Operations	895,873	745,101	20.2%
Non-op. Income	156,941	26,671	488.4%
Pre-tax Income	1,052,814	771,772	36.4%
Net Income	876,674	649,279	35.0%
EPS	9.30	6.89	34.9%

2025 Consolidated Statement of Comprehensive Income

NT\$ 000

	3Q25	2Q25	1Q25	1-3Q25
Net Revenue	3,413,781	3,292,785	2,828,698	9,535,264
Gross profit	1,822,436	1,919,274	1,623,330	5,365,040
Income from Operations	895,873	1,079,062	840,344	2,815,279
Non-op. Income	156,941	(322,830)	47,380	(118,509)
Pre-tax Income	1,052,814	756,232	887,724	2,696,770
Net Income	876,674	627,916	723,042	2,227,632
EPS	9.30	6.67	7.68	23.65

2025 Consolidated Statement of Comprehensive Income

NT\$ 000

	1-3Q25	1-3Q24	YoY
Net Revenue	9,535,264	7,169,036	33.0%
Gross profit	5,365,040	3,873,210	38.5%
Income from Operations	2,815,279	1,729,472	62.8%
Non-op. Income	(118,509)	208,915	-156.7%
Pre-tax Income	2,696,770	1,938,387	39.1%
Net Income	2,227,632	1,584,880	40.6%
EPS	23.65	16.83	40.5%

3Q2025 Consolidated Statement of Comprehensive Income

NT\$ 000			
	3Q25	2Q25	QoQ
Net Revenue	3,413,781	3,292,785	3.7%
Gross profit	1,822,436	1,919,274	-5.0%
Income from Operations	895,873	1,079,062	-17.0%
Non-op. Income	156,941	(322,830)	148.6%
Pre-tax Income	1,052,814	756,232	39.2%
Net Income	876,674	627,916	39.6%
EPS	9.30	6.67	39.4%

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7

3Q2025 Consolidated Balance Sheet

NT\$ 000			
Item	Amount	Item	Amount
Current Assets	11,793,946	Current Liabilities	5,606,584
Non-Current Assets	8,962,910	Non-Current Liabilities	4,245,606
Total Assets	20,756,856	Total Liabilities	9,852,190
		Shareholders' Equity	10,904,666
		Total Equity & Liabilities	20,756,856

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8

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Thank You



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