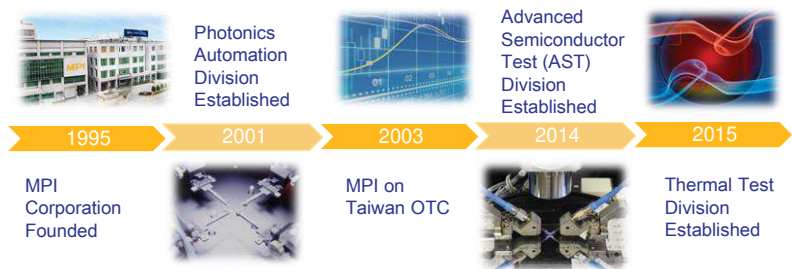


MPI Corporation 6223.TT

Presentation Disclaimer

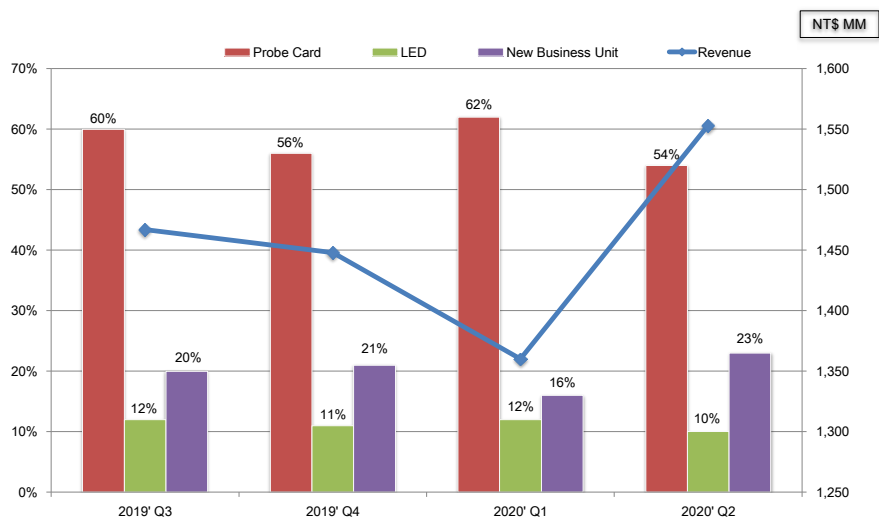
The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things: the intensely competitive Semi-conductor, and LED industries and markets; Cyclical nature of the semiconductor industry; Risks associated with global business activities; General economic and political conditions. All financial figures discussed herein are prepared pursuant to IFRS. All audited figures will be publicly announced upon the completion of our audited process.

Company at a Glance

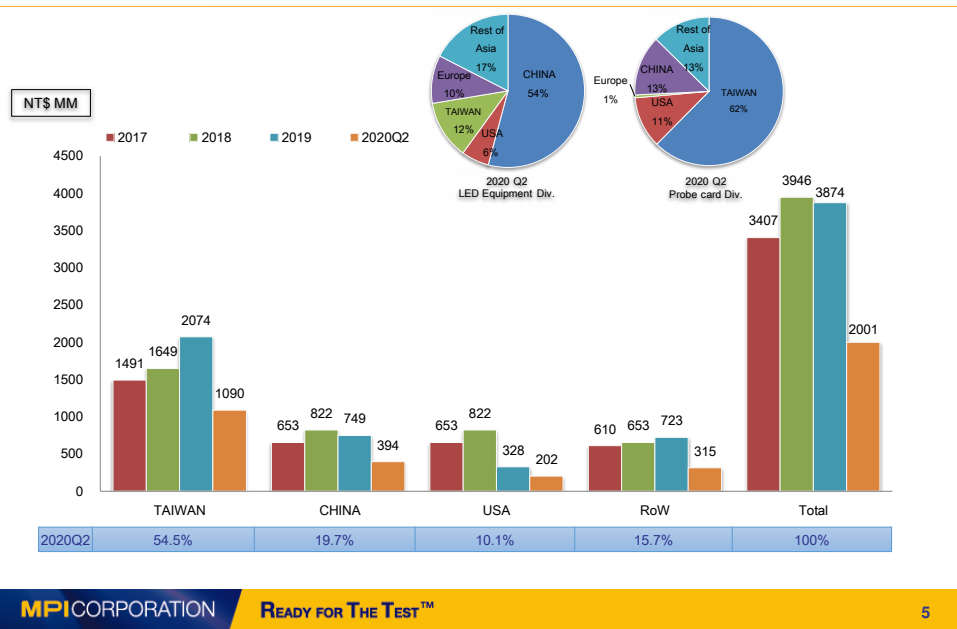


Founded	July, 25, 1995
Paid-in Capital	NTD\$ 887M (2020.7.31-the latest)
Employees	1,542 (2020.7.31)

Business Portfolio



Net Sales by Geographic

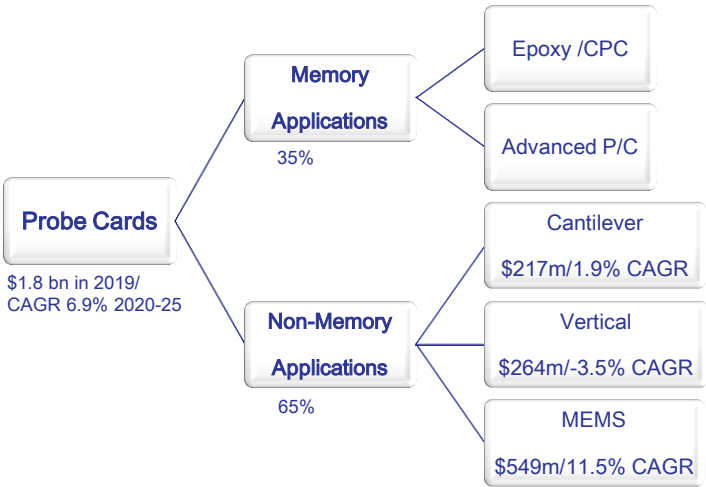


Agenda

- Business Contents
 - Semi-conductor (Probe Card)
 - Photonics Automation (LED)
 - Thermal & AST
- Financial Statements

Semi-conductor (Probe Card)

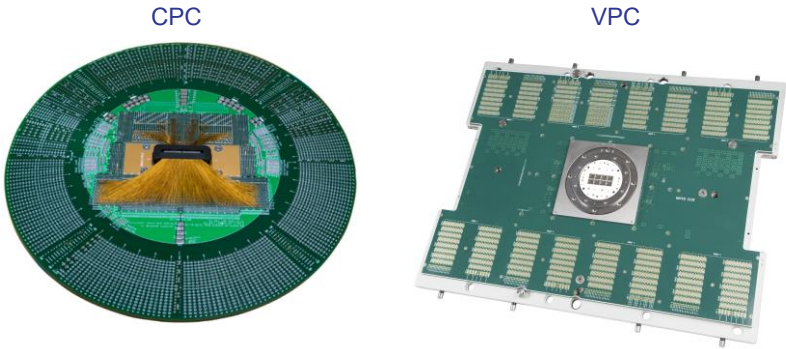
Global Probe Card Market Update



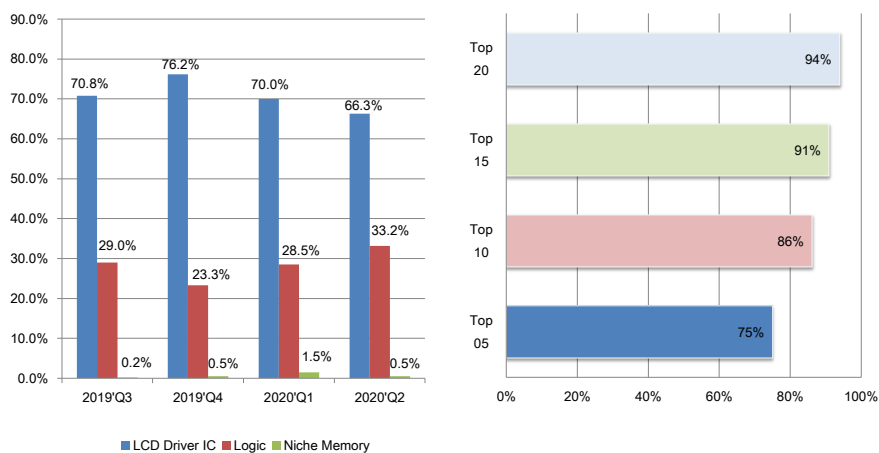
Top 10 Probe Card Vendors (2014-2019)

(Rank)		2014	2015	2016	2017	2018	2019
FormFactor, Inc.	USA	1	1	1	1	1	1
Micronics Japan Co., Ltd.	Japan	2	2	2	2	3	3
Technoprobe	Italy	3	3	3	3	2	2
Japan Electronic Materials	Japan	4	4	4	4	4	4
MPI Corporation	Taiwan	5	5	5	5	5	5
SV TCL	Singapore	9	7	6	6	6	6
Microfriend	Korea	8	10	7	7	10	10
Korea Instrument	Korea	6	9	8	8	7	8
Cascade Microtech	USA	7	6	9	-	-	-
FEINMETALL	Germany	11	11	10	11	12	11

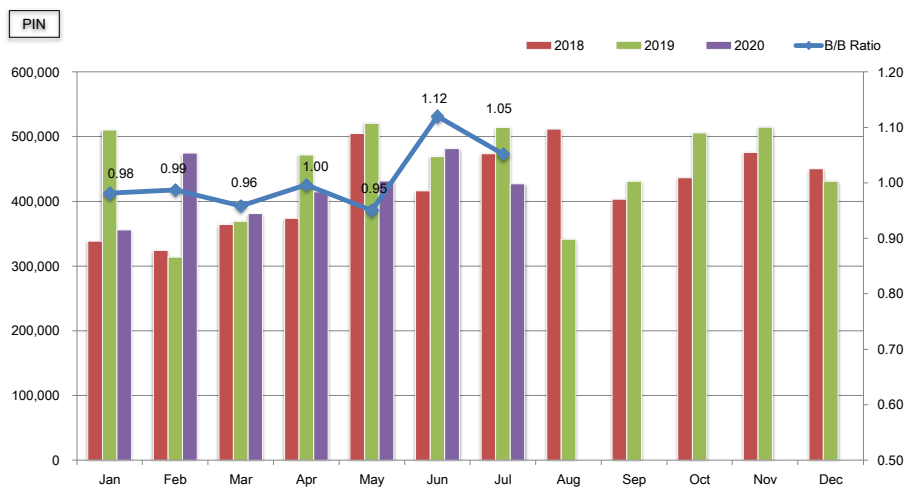
CPC & VPC



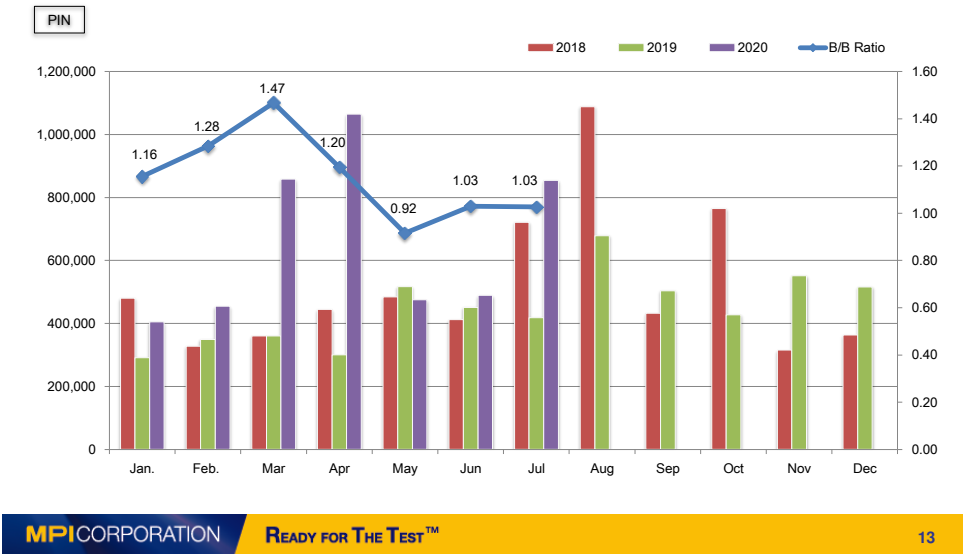
Product Mix of CPC (Cantilever)



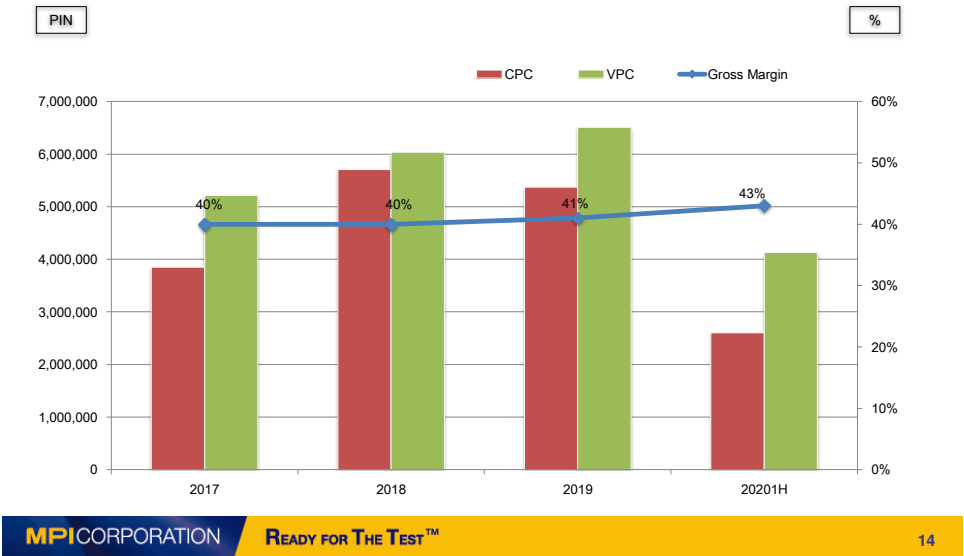
CPC Pin-Shipment



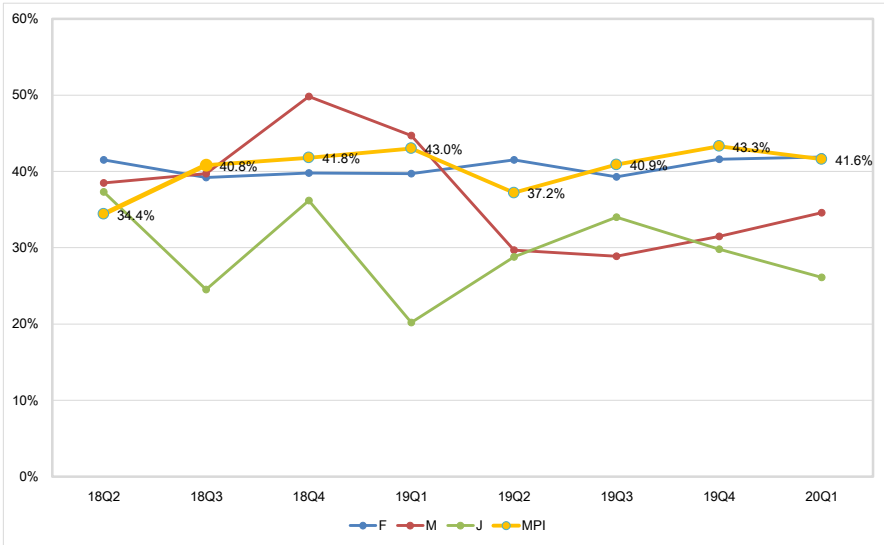
VPC Pin-Shipment



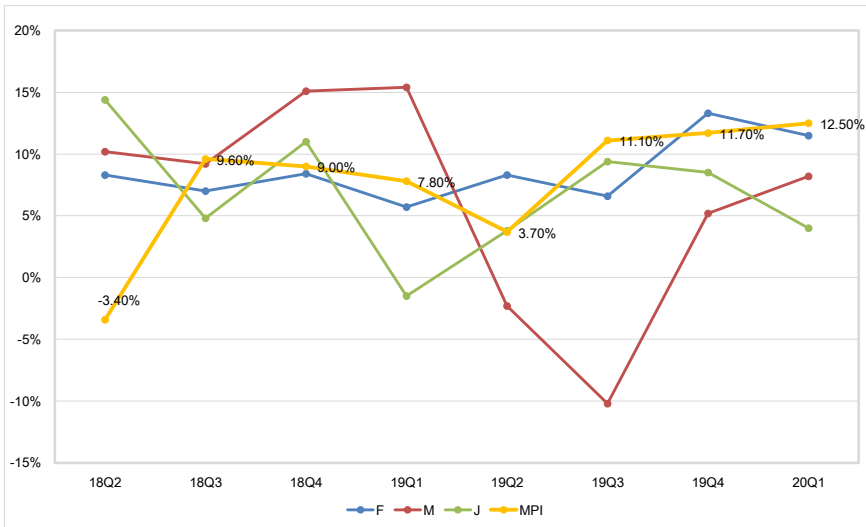
CPC and VPC Yearly Status



Gross Margin Between Global Peers



Operating Margin Between Global Peers

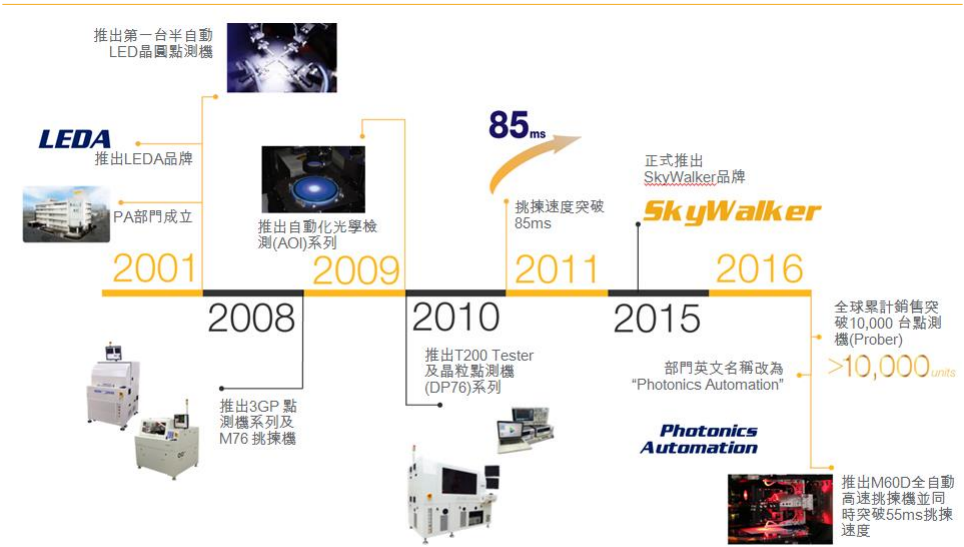


Photonics Automation (LED)

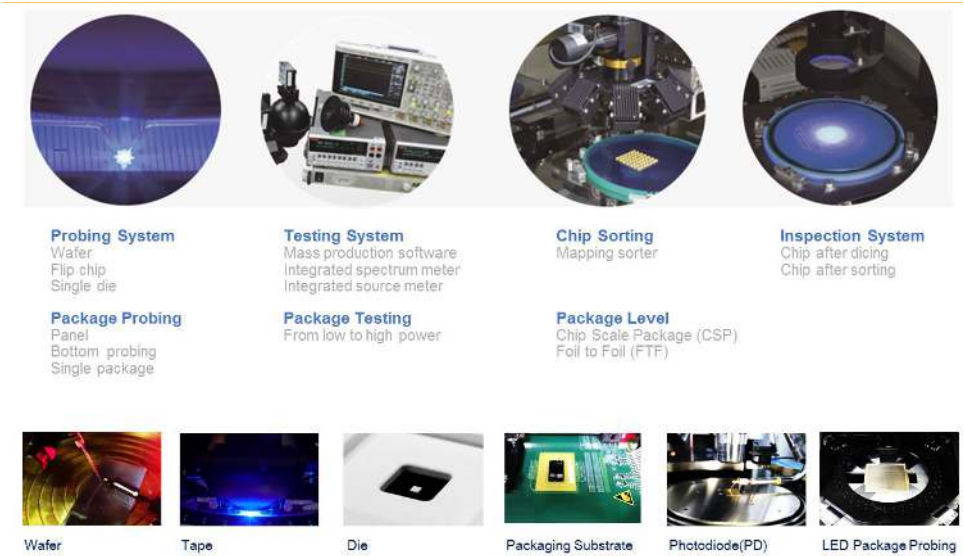
Photonics Automation (PA) Overview



Milestone



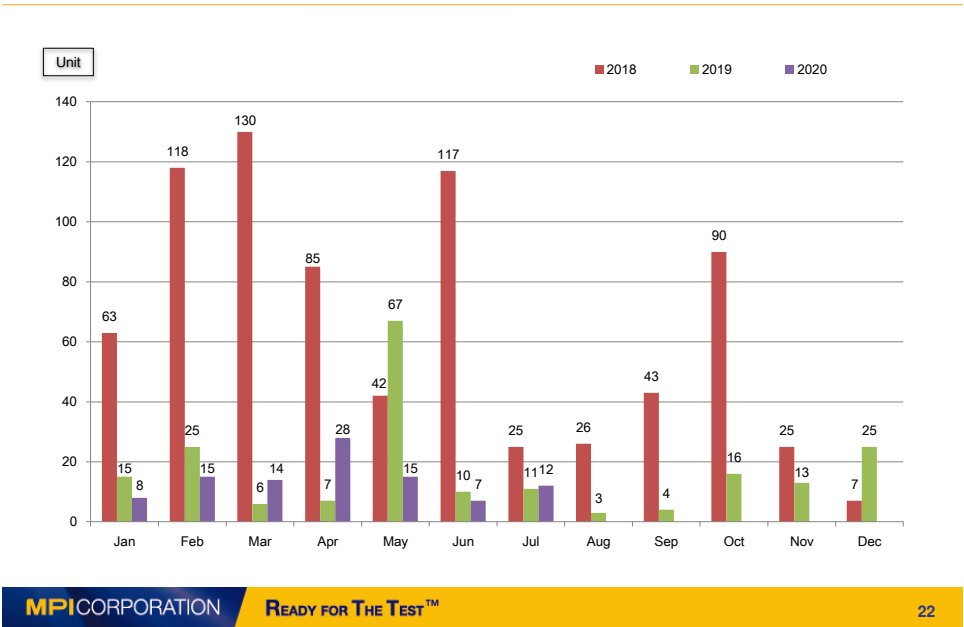
Main Product Line



Wafer Technology Migration



2020 Shipment



New Business Unit (Thermal/AST)

Thermal

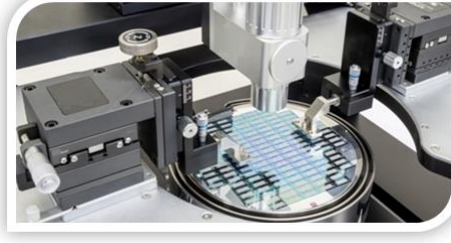


- Addressable Market Size: roughly USD\$30m
- Applied Industries: Telecom / Automotive/Industrial, industrial and semi industries

<http://www.mpi-thermal.com/media/>

AST

- **Market size:** roughly USD\$400m
- **Industry:** Foundry/IC design houses' engineering stage process

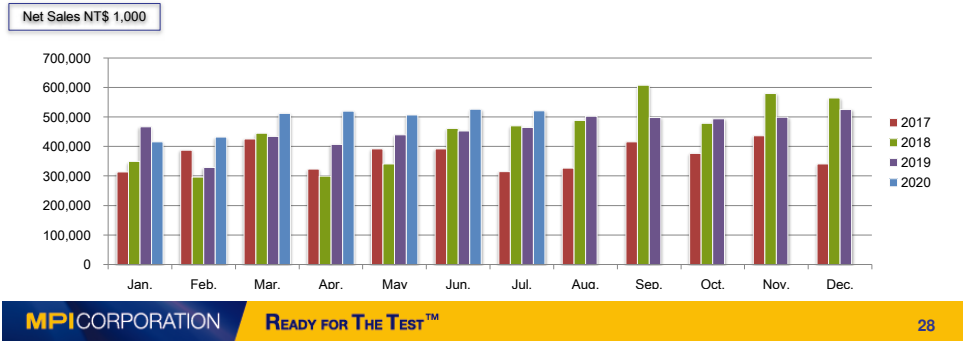


Balance Sheet Highlight

	2Q 2020		2Q 2019	
Cash and Cash Equivalents	1,190	14%	901	12%
Fixed Assets	3,442	41%	3,254	41%
Total Assets	8,330	100%	7,835	100%
LT Debt	309		24	
Shareholders' Equity	4,534	54%	4,103	52%
EBITDA	431		160	
*EBITDA=operating income + depreciation & amortization expenses				

Income Statement

NT\$1,000	2020' 1H		2019' 1H	
Net Sales	2,914,450	100%	2,528,962	100%
Cost of Goods Sold	1,650,129	57%	1,558,715	62%
Gross Profit	1,264,321	43%	970,247	38%
Operating Expense	815,362	28%	833,778	33%
Operating Income	448,959	15%	136,469	5%
Investment Income & Others	-17,677		23,630	
Net Income (before tax)	365,598	13%	136,799	5%
EPS	4.57		1.71	



MPICORPORATION



Thank You



<http://www.mpi-corporation.com>

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