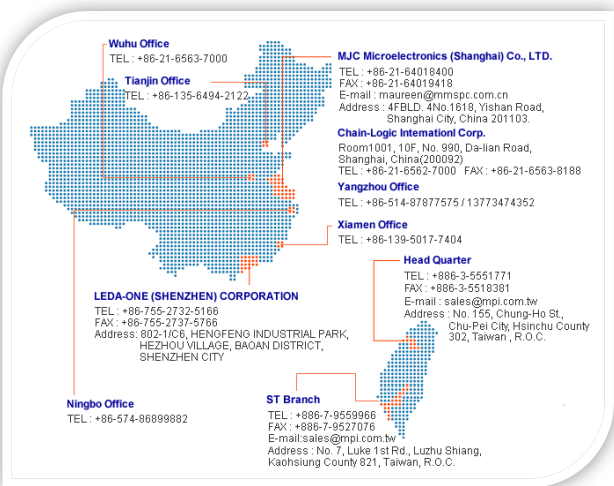


Safe Harbor Notice

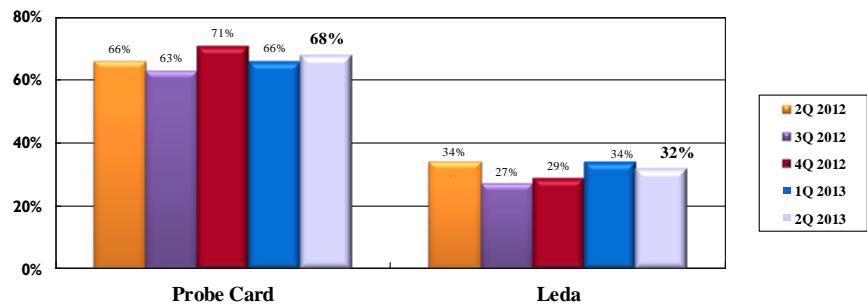
The information herein contains forward-looking statements. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties and assumptions about us, including, among other things: the intensely competitive Semi-conductor, and LED industries and markets; Cyclical nature of the semiconductor industry; Risks associated with global business activities; General economic and political conditions. All financial figures discussed herein are prepared pursuant to IFRS. All audited figures will be publicly announced upon the completion of our audited process.

Company at a Glance

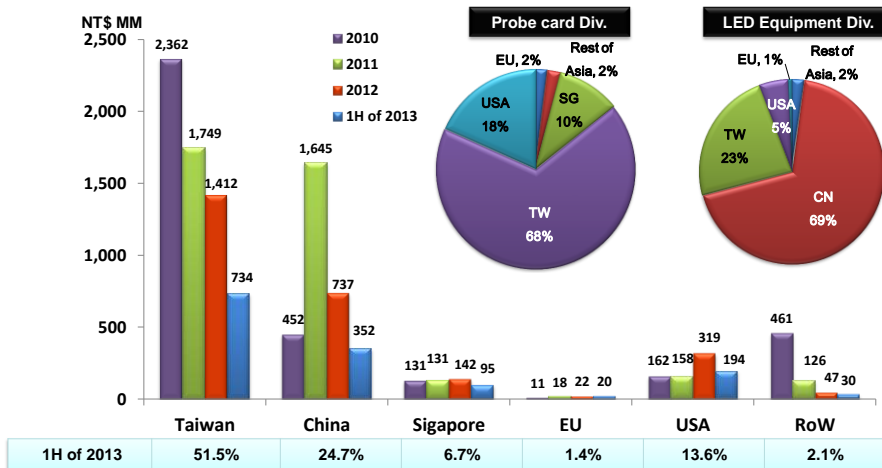
Founded	July, 25, 1995
Paid-in Capital	NTD\$ 786M (2013.06.30-the latest)
Employees	942 (2013.06.30)



Business Portfolio



Net Sales by Region



Agenda

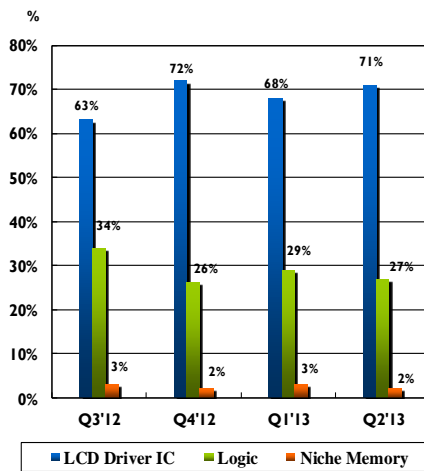
- **Business Contents**
 - Probe Card
 - LED (Light Emitting Diodes)
 - Opportunities
- **Financial Statements**
 - B/S
 - I/S
 - R&D



Probe Card

7

Product Mix of CPC (Cantilever)



Drive IC



Logic



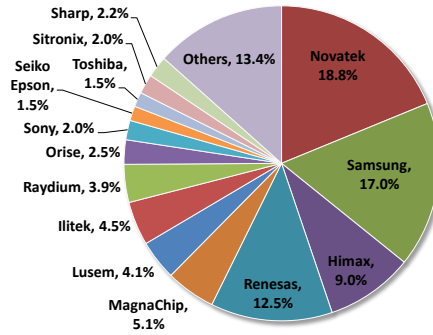
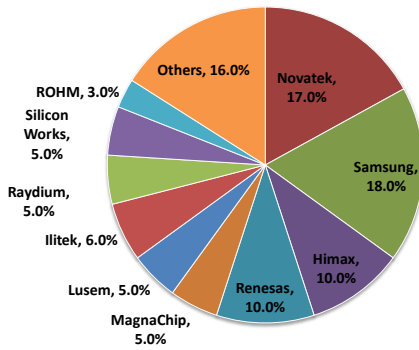
Niche Memory



2011~2012 Global LDI Market

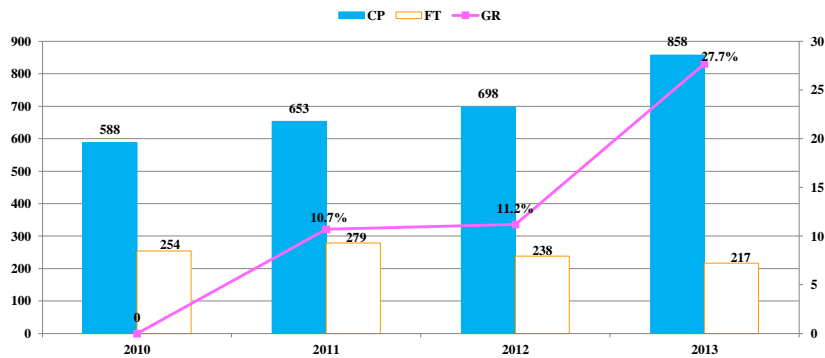
2011 Taiwan :41.1%

2012 Taiwan :45.5%



MPI Corporation 9

LCD Driver IC Tester Trend



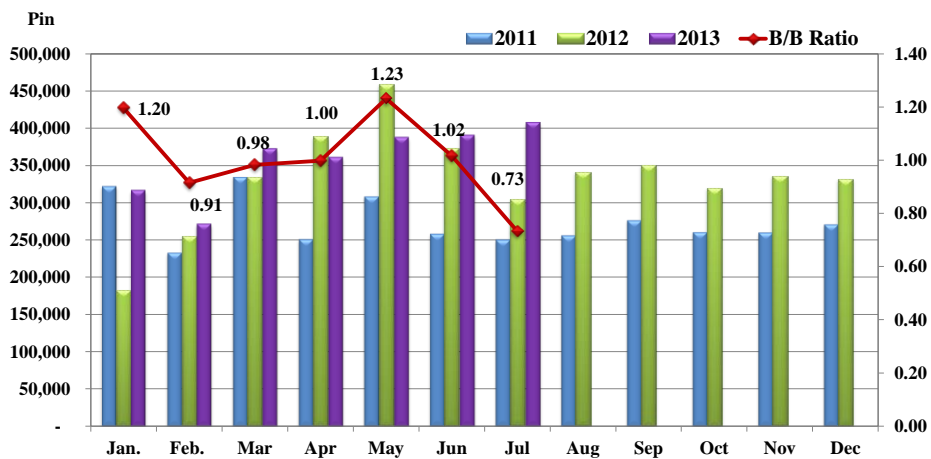
Tester	2010	2011	2012	2013
Total	842	932	936	1,075
	2012	2013	GR	
Chipbond	419	481 (62)	14.8%	
ChipMOS	259	291 (32)	12.4%	
KYEC	172	184 (12)	7.0%	
YTEC	42	61 (19)	45.2%	

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Taiwan LDI Market

	2010	2011	2012
Units(K)	4,783,079	4,726,547	5,232,269
Growth Rate (%)		-1.2%	10.7%
Market Share(\$)	39.8%	41.0%	45.5%
Market Share (Units)	49.8%	44.0%	51.8%
MPI LDI needle	2,259,047	2,217,043	2,689,735
Growth Rate (%)		-1.8%	21.3%

PC Pin-Shipment

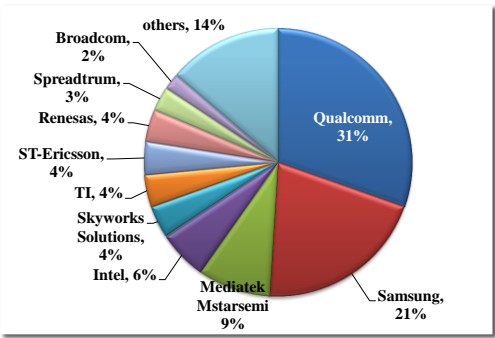


Vertical Probe Card (28nm or below)

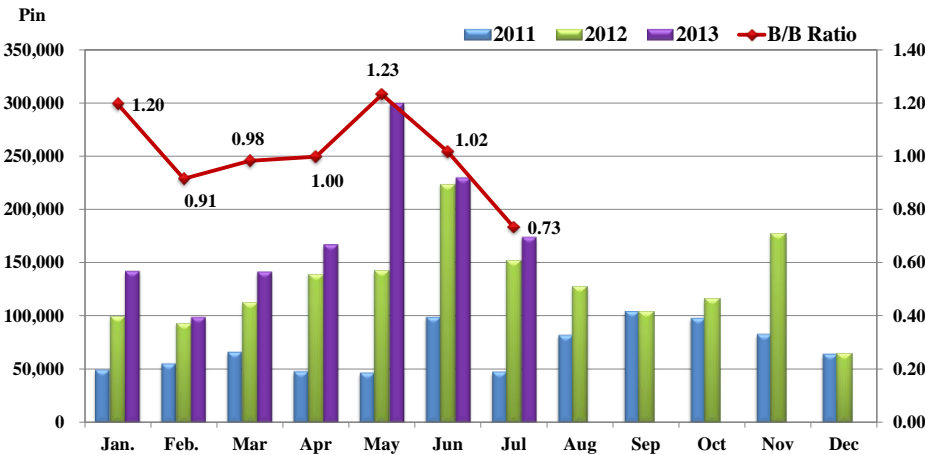
Major Customers of VPC



2012 Smartphone Percentage

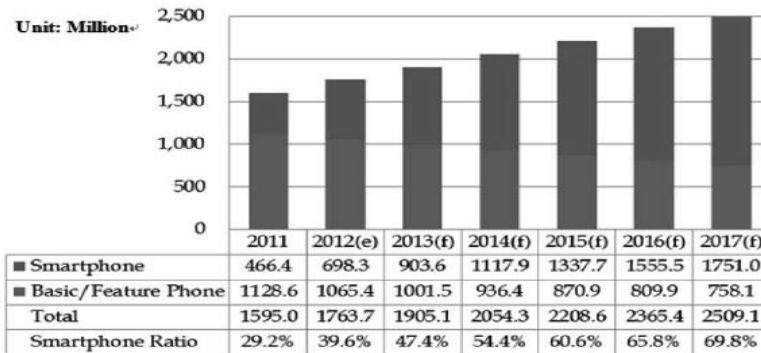


VPC (Vertical) Pin-Shipment



Worldwide Mobile Phone Forecast

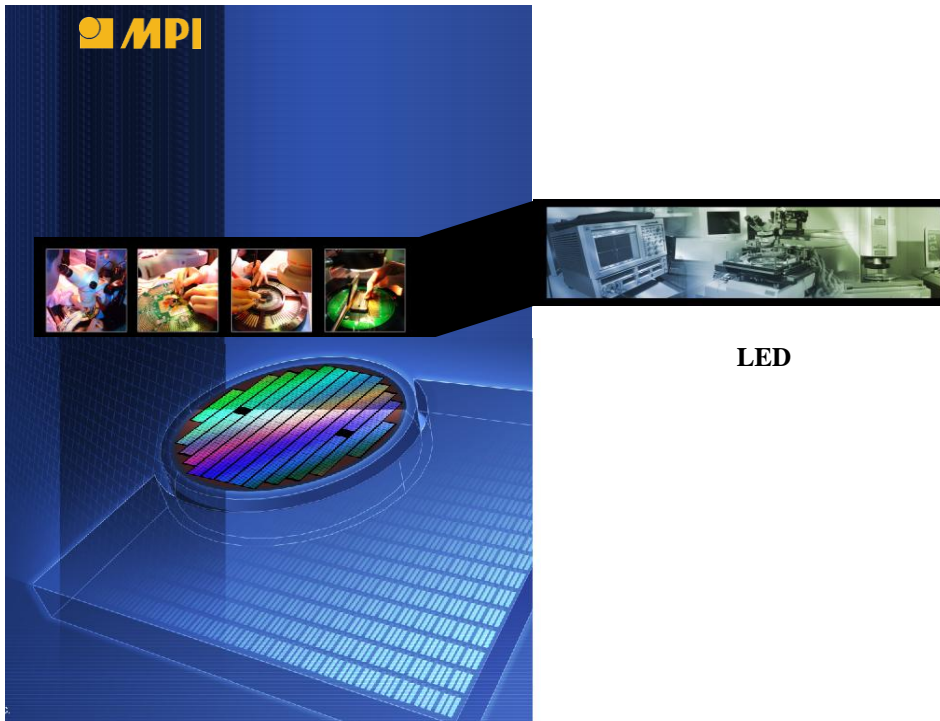
2011~2017 全球行動電話產業出貨量預估



資料來源：MIC，2013/1

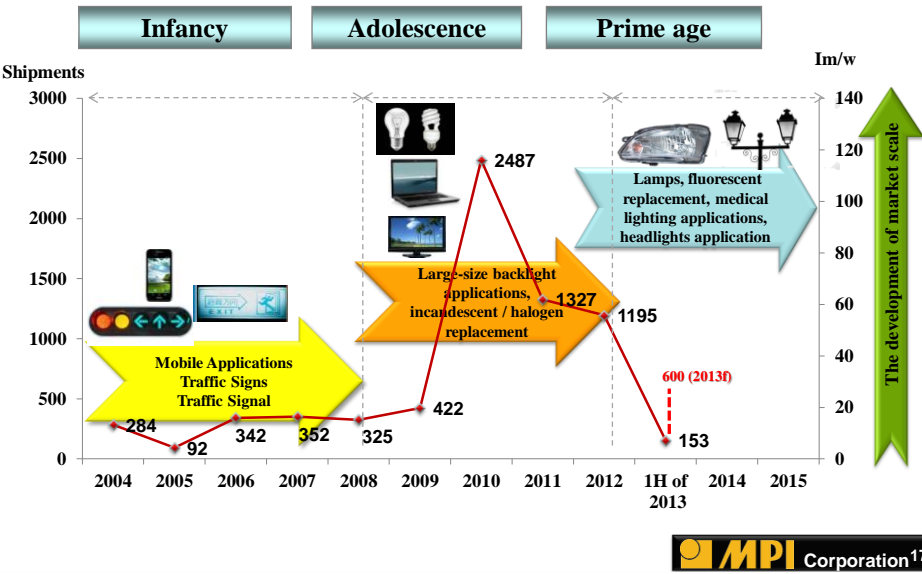
NPD DisplaySearch: In 2014, Smartphone shipments will overpass Feature Phone shipment.

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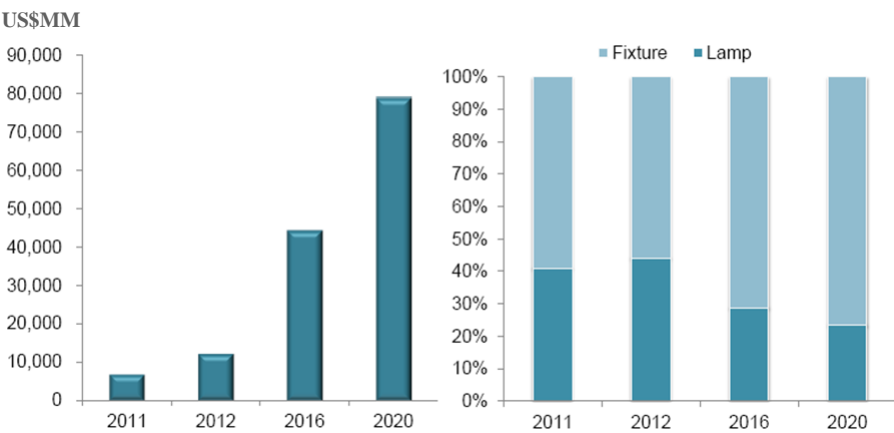


LED

Industry vs. MPI (2004~2015)

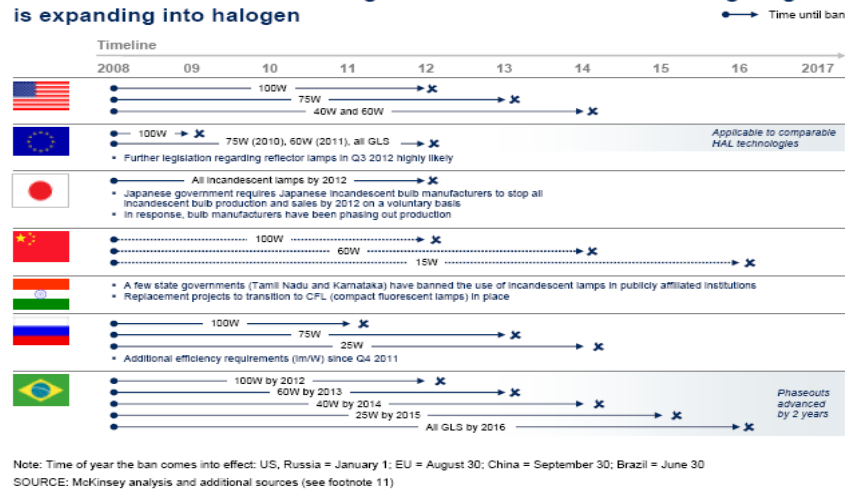


General Lighting (2011-2020)



Worldwide Regulation Time Frame

The incandescent ban is now a global movement in residential lighting and is expanding into halogen



MOCVD Capex Cycle is Ready to Kick-Off

Table 2: Estimated MOCVD purchases by Tier-1 customers in China

	Prior to 2011	1Q11	2Q11	3Q11	4Q11	1Q12	2Q12	3Q12	4Q12	1Q13	2Q13 so far
Sanan Opto	72	47	18	7	0	0	0	0	0	0	0
Elec-Tech	18	5	16	8	1	32	0	0	0	0	0
Hangzhou Silan	11	1	4	2	0	0	2	4	0	0	0
HC Semilek	11	5	5	4	0	0	0	0	8	0	0
Yangzhou Zhongke	10	0	15	5	20	0	0	0	0	0	0
Tongfang (Nanlong)	0	0	10	16	21	3	0	0	5	0	0
Can Yang (FOREPI China JV)	20	2	11	4	1	0	0	0	0	0	0
United LED (UMC/Epistar China JV)	7	2	0	3	0	0	0	0	0	0	0
SemiLEDs (SemiLEDs China JV)	8	1	2	0	0	0	0	0	0	0	0
Epi-crystal (Epistar China JV)	0	0	7	5	0	0	1	2	6	0	0
KaiStar (Epistar's China JV)	0	0	0	0	0	0	0	4	4	4	16
Total	157	220	308	362	405	440	443	453	476	480	496

Source: UBS estimates

LED Funding Plan in 2013

EPISTAR

- Epistar issued USD\$250M convertible bonds with strike price at \$65.13 on Aug 7th, 2013



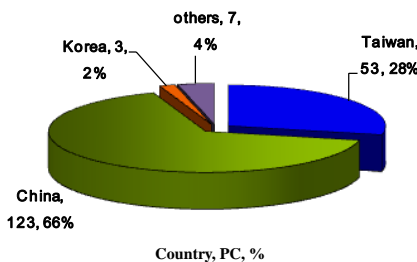
- San An bought 19.9% of Forepi(3061.TT) with amount NTD\$2.352 billions on Nov 26th, 2012.
- San An BOD determined to issue , >209M of share with price <\$RMB15.82 , right issues on June 16th, 2013.



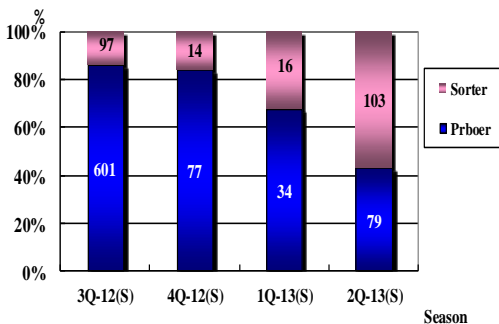
- Ledlink Co. (5230.TT) issued NTD\$400 CB on Aug, 2013

Geography & Product Mix

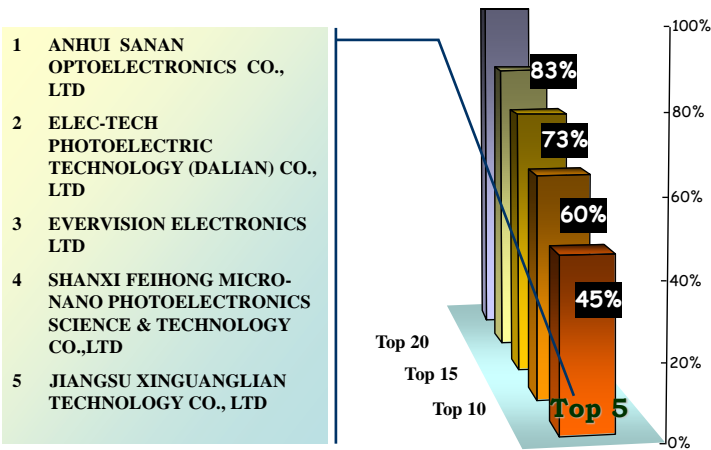
By Geography



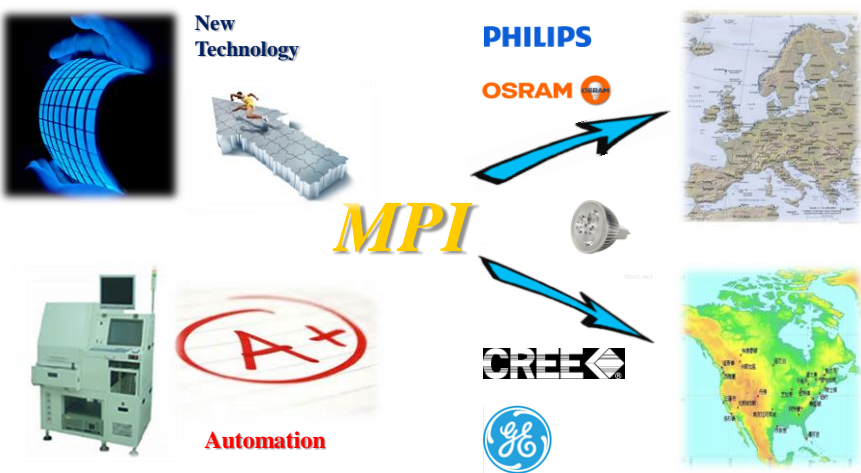
By Product



Customers Distribution (2012~2013 YTD)



Opportunities in 2H'13~2014





Financial Statements

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Balance Sheet Highlight

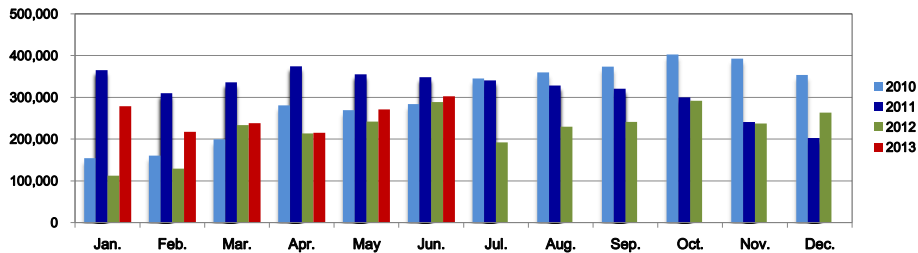
Amount: NT\$ Million	1H 2013		1H 2012	
Cash and Cash Equivalents	505	11%	603	12%
Fixed Assets	1,887	41%	1,708	36%
Total Assets	4,569	100%	4,663	100%
LT Debt	72	2%	82	2%
Shareholders' Equity	2,950	65%	2,851	61%
EBITDA	186		132	

*EBITDA=operating income + depreciation & amortization expenses

Income Statement

NT\$1,000	1H' 2013		1H' 2012		YoY(%)
Net Sales	1,522,664	100%	1,314,034	100%	16%
Cost of Goods Sold	819,901	53.8%	711,026	54.1%	15%
Gross Profit	702,763	46.2%	603,008	45.9%	17%
Operating Expense	516,359	33.9%	483,643	36.8%	7%
Operating Income	187,873	12.3%	121,050	9.2%	55%
Investment Income & Others	-1,310	-0.1%	11,054	0.8%	-112%
Net Income (before tax)	186,563	12.3%	132,104	10.1%	41%
EPS (before tax)	1.99		1.59		

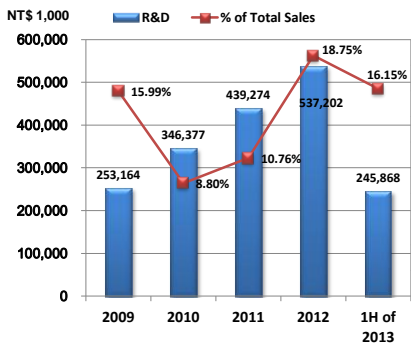
Net Sales NT\$ 1,000



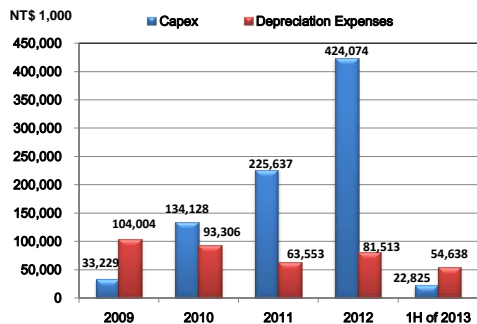
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R&D Expenses, Capex and Depreciation

R&D Expenses



CAPEX and Depreciation Expenses



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